

Second Quarter 2010 VOLUME XVIII

	A Digest of Statisti	cal Information on the Nevada	Tourism Industr
gust	4,855,796		
tember	4,582,332		
	64 60 50	OTTO	44
L.	17 0.202		
	TOC		
		2008	
unty:	2000		
	(D) (00,3	35,251	
gas	786,536	Control Control	
	395,323	1,294,446	-1
	1,424,3		

Governor

Jim Gibbons

Lt. Governor • Chair

Brian K. Krolicki

Nevada Commission on Tourism

Commissioners

Ferenc Szony, Vice Chair
Eric Bello
Chuck Bowling
Cindy L. Carano
Blaise Carrig
Bruce Dewing
Lorraine Hunt-Bono
Ellen Oppenheim
Rossi Ralenkotter
Ryan Sheltra

Director

Dann H. Lewis

A Quarterly Report Published by: **Nevada Commission on Tourism**

Research and Analysis

David Peterson

Address

401 North Carson Street
Carson City, NV 89701

Phone

775.687.4322 800.237.0774

Fax

775.687.6779

Website

TravelNevada.biz



Visitor Volume

The number of visitors to Nevada.

MONTH	2008	2009	PERCENT CHANGE
July	4,692,359	4,490,603	(4.3%)
August	4,663,263	4,379,188	(6.1%)
September	4,069,869	4,220,467	3.7%
October	4,271,344	4,260,492	(0.3%)
November	3,769,356	3,818,566	1.3%
December	3,763,369	3,780,384	0.5%
MONTH	2009	2010	PERCENT CHANGE
January	3,687,795	3,724,163	1.0%
February	3,742,928	3,765,087	0.6%
March	4,303,630	4,290,320	(0.3%)
April	4,266,579	4,272,899	0.1%
May	4,268,567	4,304,915	0.9%
June	4,232,842	4,377,697	3.4%
TOTAL (Rolling 12 months)	49,731,901	49,684,782	(0.1%)

Second Quarter 2010 Area Highlights

AREA	2009	2010	PERCENT CHANGE
Clark County:			
Las Vegas	9,350,884	9,569,337	2.3%
Laughlin	641,712	606,173	(5.5%)
Mesquite	290,247	260,653	(10.2%)
Washoe County	1,147,145	1,189,681	3.7%
All other counties	1,338,000	1,329,667	(0.6%)
TOTAL (State)	12,767,988	12,955,511	1.5%

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

Convention Attendance

The number of delegates attending conventions in Nevada.

MONTH	2008	2009	PERCENT CHANGE
July	301,071	297,569	(1.2%)
August	604,226	268,702 *	(55.5%)
September	395,548	443,506 *	12.1%
October	445,645	404,536	(9.2%)
November	565,434	487,418	(13.8%)
December	159,868	170,774	6.8%
MONTH	2009	2010	PERCENT CHANGE
January	603,982	500,570	(17.1%)
February	621,498	562,663	(9.5%)
March	543,649	569,605	4.8%
April	520,226	552,834	6.3%
May	449,889	455,976	1.4%
June	456,393	453,850	(0.6%)
TOTAL (Rolling 12 months)	5,667,429	5,168,003	(8.8%)

Second	Quarter	2010	Area	Highlights
--------	---------	------	------	------------

AREA	2009	2010	PERCENT CHANGE
Clark County:			
Las Vegas	1,112,046	1,130,785	1.7%
Laughlin	29,996	24,162	(19.4%)
Washoe County	173,886	181,258	4.2%
All other counties	110,580	126,455	14.4%
TOTAL (State)	1,426,508	1,462,660	2.5%

^{*}Due to show rotation differences (i.e. tradeshows occurring in September 2009 vs. August 2008).



Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2008	2009	NET CHANGE
July	82.9%	79.6%	(3.3)
August	84.5%	77.9%	(6.6)
September	79.8%	79.3%	(0.5)
October	79.0%	77.2%	(1.8)
November	73.1%	71.9%	(1.2)
December	67.2%	63.9%	(3.3)
MONTH	2009	2010	NET CHANGE
January	67.4%	65.5%	(1.9)
February	77.5%	74.8%	(2.7)
March	79.7%	77.8%	(1.9)
April	82.0%	78.8%	(3.2)
Мау	79.2%	77.7%	(1.5)
June	78.7%	79.1%	0.4
MONTHLY AVG (Rolling 12 months)	77.6%	75.2 %	(2.4)

occona camico con mon mgg			
AREA	2009	2010	NET CHANGE
Clark County:			
Las Vegas	84.9%	82.5%	(2.4)
Laughlin	66.5%	64.7%	(1.8)
Mesquite	90.1%	83.9%	(6.2)
Lake Tahoe*	68.8%	61.8%	(7.0)
Washoe County	64.6%	67.3%	2.7
All other counties	57.4%	60.8%	3.4
QUARTER AVG (State)	80.0%	78.5 %	(1.5)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Nights Occupied

The number of room nights occupied.

MONTH	2008	2009	PERCENT CHANGE
July	4,692,650	4,586,790	(2.3%)
August	4,787,641	4,482,806	(6.4%)
September	4,400,439	4,422,224	0.5%
October	4,493,048	4,453,431	(0.9%)
November	4,029,671	4,025,224	(0.1%)
December	3,869,409	3,853,986	(0.4%)
MONTH	2009	2010	PERCENT CHANGE
January	3,869,578	3,923,610	1.4%
February	4,020,016	4,058,262	1.0%
March	4,593,589	4,674,556	1.8%
April	4,551,723	4,574,757	0.5%
May	4,538,474	4,650,695	2.5%
June	4,389,208	4,593,594	4.7%
TOTAL (Rolling 12 months)	52,235,446	52,299,935	0.1%

Second	Quarter	2010	Area	Highlights
--------	---------	------	------	------------

2009	2010	PERCENT CHANGE
10,875,886	11,164,668	2.7%
644,905	626,806	(2.8%)
151,395	136,593	(9.8%)
136,811	119,960	(12.3%)
1,027,813	1,074,504	4.5%
642,596	696,515	8.4%
13,479,406	13,819,046	2.5%
	10,875,886 644,905 151,395 136,811 1,027,813 642,596	10,875,886 11,164,668 644,905 626,806 151,395 136,593 136,811 119,960 1,027,813 1,074,504 642,596 696,515

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Room Inventory

The number of hotel/motel rooms in Nevada.

MONTH	2008	2009	PERCENT CHANGE
July	182,502	185,848	1.8%
August	182,840	185,607	1.5%
September	183,769	185,880	1.1%
October	183,401	186,063	1.5%
November	183,821	186,569	1.5%
December	185,826	194,424	4.6%
MONTH	2009	2010	PERCENT CHANGE
January	185,202	193,345	4.4%
February	185,314	193,680	4.5%
March	185,894	193,782	4.2%
April	184,990	193,542	4.6%
May	184,798	193,049	4.5%
June	185,827	193,479	4.1%
END OF PERIOD	185,827	193,479	4.1%

AREA	2009	2010	PERCENT CHANGE
Clark County:			
Las Vegas	141,030	148,524	5.3%
Laughlin	10,655	10,652	0.0%
Mesquite	1,780	1,790	0.6%
Lake Tahoe*	2,294	2,134	(7.0%)
Washoe County	17,769	17,787	0.1%
All other counties	12,299	12,592	2.4%
END OF PERIOD (State)	185,827	193,479	4.1%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of June 30, 2010.

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Tax Collections

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2008	2009	PERCENT CHANGE
July	\$ 1,316,048	\$ 1,164,869	(11.5%)
August	1,456,221	1,076,354	(26.1%)
September	1,651,574	1,132,799	(31.4%)
October	1,310,665	1,232,729	(5.9%)
November	1,373,214	1,018,303	(25.8%)
December	961,714	930,194	(3.3%)
MONTH	2009	2010	PERCENT CHANGE
January	1,167,888	1,189,286	1.8%
February	1,162,460	1,091,728	(6.1%)
March	1,215,146	1,232,607	1.4%
April	1,237,296	1,283,222	3.7%
May	1,222,912	1,305,339	6.7%
June	952,535	1,184,584	24.4%
TOTAL (Rolling 12 months)	\$ 15,027,672	\$ 13,842,014	(7.9%)

	J		
AREA	2009	2010	PERCENT CHANGE
Clark County	\$ 3,059,202	\$ 3,368,970	10.1%
Washoe County	228,101	250,365	9.8%
Douglas County*	22,378	39,132	74.9%
Elko County	44,761	46,678	4.3%
Carson City	14,102	13,377	(5.1%)
All other counties	44,198	54,622	23.6%
TOTAL (State)	\$ 3,412,743	\$ 3,773,145	10.6%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.



^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County. Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.

Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2008	2009	PERCENT CHANGE
July	\$ 997,057,000	\$ 872,664,000	(12.5%)
August	934,142,000	847,035,000	(9.3%)
September	1,001,098,000	911,142,000	(9.0%)
October	904,982,000	800,347,000	(11.6%)
November	836,818,000	873,178,000	4.3%
December	888,046,000	859,261,000	(3.2%)
MONTH	2009	2010	PERCENT CHANGE
January	912,734,000	883,336,000	(3.2%)
February	830,971,000	946,615,000	13.9%
March	918,248,000	912,159,000	(0.7%)
April	859,471,000	810,456,000	(5.7%)
May	889,171,000	847,153,000	(4.7%)
June	818,268,000	763,814,000	(6.7%)
TOTAL (Rolling 12 months)	\$ 10,791,006,000	\$ 10,327,160,000	(4.3%)

Second	Quarter	2010	Area	Highlights
--------	---------	------	------	-------------------

2009	2010	PERCENT CHANGE
\$ 2,169,980,000	\$ 2,044,731,000	(5.8%)
1,336,728,000	1,270,417,000	(5.0%)
134,126,000	124,372,000	(7.3%)
123,732,000	117,373,000	(5.1%)
30,289,000	29,249,000	(3.4%)
545,105,000	503,320,000	(7.7%)
211,909,000	198,331,000	(6.4%)
51,349,000	48,146,000	(6.2%)
67,877,000	65,350,000	(3.7%)
25,833,000	26,583,000	2.9%
39,962,000	38,282,000	(4.2%)
\$ 2,566,910,000	\$ 2,421,423,000	(5.7%)
	\$ 2,169,980,000 1,336,728,000 134,126,000 123,732,000 30,289,000 545,105,000 211,909,000 51,349,000 67,877,000 25,833,000 39,962,000	\$2,169,980,000 \$2,044,731,000 1,336,728,000 1,270,417,000 134,126,000 124,372,000 123,732,000 117,373,000 30,289,000 29,249,000 545,105,000 503,320,000 211,909,000 198,331,000 51,349,000 48,146,000 67,877,000 65,350,000 25,833,000 26,583,000 39,962,000 38,282,000

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Airport Volume

The number of passengers arriving and departing from Nevada's airports.

MONTH	2008	2009	PERCENT CHANGE
July	4,374,605	3,940,750	(9.9%)
August	4,329,001	3,886,919	(10.2%)
September	3,756,335	3,678,593	(2.1%)
October	3,930,551	3,846,771	(2.1%)
November	3,549,888	3,539,004	(0.3%)
December	3,495,261	3,411,331	(2.4%)
MONTH	2009	2010	PERCENT CHANGE
January	3,348,457	3,341,946	(0.2%)
February	3,371,335	3,184,564	(5.5%)
March	4,010,061	3,882,031	(3.2%)
April	3,903,004	3,733,722	(4.3%)
May	3,876,568	3,828,677	(1.2%)
June	3,810,533	3,801,659	(0.2%)
TOTAL (Rolling 12 months)	45,755,599	44,075,967	(3.7%)

AREA	2009	2010	PERCENT CHANGE
McCarran Int. (Las Vegas)	10,533,039	10,262,075	(2.6%)
Reno/Tahoe Int.	964,308	983,317	2.0%
North Las Vegas	24,535	35,077	43.0%
Laughlin/Bullhead Int.	50,933	54,744	7.5%
Elko Airport	10,666	10,939	2.6%
Henderson Exec. Airport	6,624	17,906 *	170.3%
TOTAL (State)	11,590,105	11,364,058	(2.0%)

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.



^{*}Maverick Aviation Group fully operational.

Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2008	2009	PERCENT CHANGE
July	2,491,537 *	3,066,937	23.1%
August	2,521,778 *	3,010,299	19.4%
September	2,059,826 *	2,525,610	22.6%
October	2,302,912	2,358,479 **	2.4%
November	2,271,328	2,038,817 **	(10.2%)
December	2,297,157	2,045,797 **	(10.9%)
MONTH	2009	2010	PERCENT CHANGE
MONTH January	2009 2,186,902	2010 1,676,145 *, **	PERCENT CHANGE (23.4%)
January	2,186,902	1,676,145 *, **	(23.4%)
January February	2,186,902 1,979,079	1,676,145 *, ** 1,700,185 *, **	(23.4%) (14.1%)
January February March	2,186,902 1,979,079 2,272,142	1,676,145 *, ** 1,700,185 *, ** 1,859,379 *, **	(23.4%) (14.1%) (18.2%)
January February March April	2,186,902 1,979,079 2,272,142 2,383,447	1,676,145 *, ** 1,700,185 *, ** 1,859,379 *, ** 1,948,636 *, **	(23.4%) (14.1%) (18.2%) (18.2%)

AREA	2009	2010		PERCENT CHANGE
I-15 at Primm/Jean	1,835,515	1,855,487		1.1%
I-15 at Mesquite	1,025,572	1,035,551		1.0%
I-80 at Verdi	1,284,194	-	*	(100.0%)
I-80 at Wells	257,214	264,923		3.0%
All other entry points	3,241,792	3,108,049	**	(4.1%)
TOTAL (State)	7,644,287	6,264,010		(18.1%)

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

^{*}Due to road construction on Interstate 80 at Verdi, the traffic totals for July through September 2008 and January through June 2010 do no contain any data

^{**}Due to road construction/equipment failure at various other entry points, the respective traffic totals for October 2009 through June 2010 do not contain any data.

<u>Park Usage</u>

The number of people visiting state and nearby national parks.

MONTH	2008	2009	PERCENT CHANGE
July	3,320,848	3,360,089	1.2%
August	3,402,690	3,558,761	4.6%
September	2,578,625	2,725,334	5.7%
October	2,036,800	2,164,915	6.3%
November	1,446,310	1,326,993	(8.2%)
December	1,040,125	987,459	(5.1%)
MONTH	2009	2010	PERCENT CHANGE
January	939,063	881,403	(6.1%)
February	950,036	986,958	3.9%
March	1,596,326	1,663,319	4.2%
April	2,106,216	2,215,097	5.2%
May	2,704,419	2,480,211	(8.3%)
June	3,070,650	3,144,088	2.4%
TOTAL (Rolling 12 months)	25,192,108	25,494,627	1.2%

AREA	2009	2010	PERCENT CHANGE
Nevada State Parks	938,049	902,483	(3.8%)
Great Basin Nat. Park	26,030	24,088	(7.5%)
Lake Mead Nat. Rec. Area	2,450,196	2,316,119	(5.5%)
Hoover Dam Visitor Center	229,976	213,165	(7.3%)
Grand Canyon Nat. Park	1,382,155	1,361,719	(1.5%)
Zion Nat. Park	939,503	918,522	(2.2%)
Bryce Canyon Nat. Park	522,990	599,179	14.6%
Death Valley Nat. Park	235,474	332,868	41.4%
Yosemite Nat. Park	1,156,912	1,171,253	1.2%
TOTAL (All Parks)	7,881,285	7,839,396	(0.5%)

CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 ● 800-727-7677 Fax: 775-782-1025 ● www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

Information Sources

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

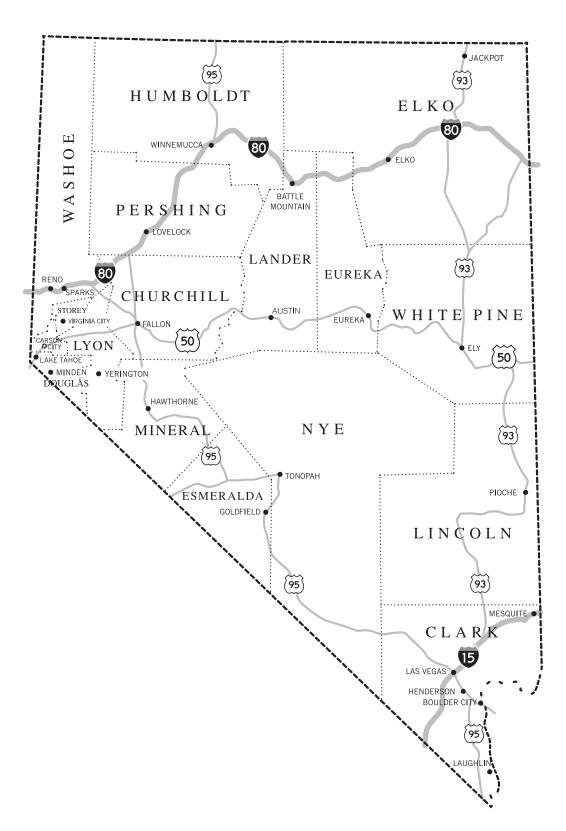
735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862

Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

Nevada State Map



Second Quarter 2010 VOLUME XVIII